

TAMEST *The Academy of Medicine,
Engineering & Science of Texas*



**INNOVATING
TEXAS**

TAMEST ★ 2020 Annual Conference

RESEARCH TO COMMERCIALIZATION

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RACAPITAL

MULTI-STAGE INVESTING IN HEALTHCARE INNOVATION

RA CAPITAL HEALTHCARE FUND, L.P. • RA CAPITAL HEALTHCARE INTERNATIONAL FUND, LTD.
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RA CAPITAL MANAGEMENT

200 BERKELEY STREET • 18TH FLOOR • BOSTON, MA 02116 • WWW.RACAP.COM



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Who We Are

RACAPITAL

RA Capital Management® ("RA Capital") is a multi-stage investment manager dedicated to evidence-based investing in public and private healthcare and life science companies that are developing drugs, medical devices, and diagnostics. The flexibility of its strategy allows RA Capital® to provide seed funding to startups and to lead private, IPO, and follow-on financings for its portfolio companies, both facilitating the crossover process and allowing management teams to drive value creation with fewer capital concerns from inception through commercialization.

FLAGSHIP FUND STRATEGY: Multi-stage investing in healthcare innovation

NEWCO/SEED**SERIES
A, B, C****CROSS-OVER
FINANCING****IPO****PUBLIC
MARKETS**

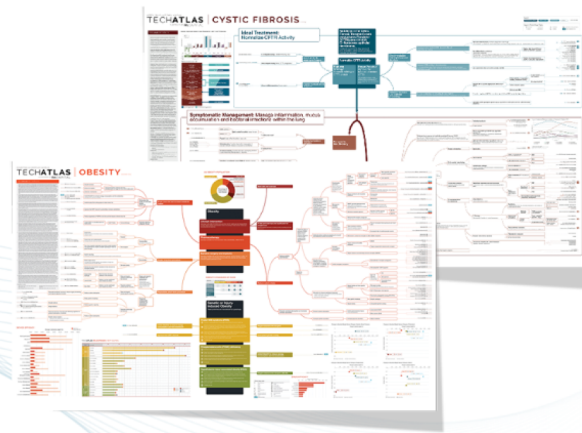
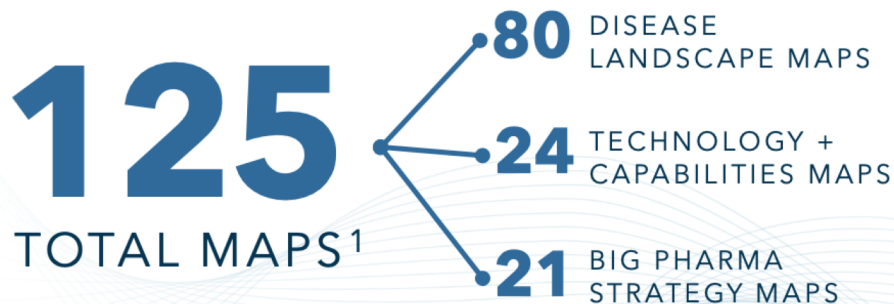
At RA Capital's core is its TechAtlas research division, a scientifically trained team that maps out competitive landscapes in a continual effort to put data into context, identify breakthroughs, and originate conviction in new ideas. TechAtlas provides RA Capital's investment team and portfolio companies with strategic intelligence, market research, and other resources. The team's understanding of industry best practices is derived from an extensive collection of case studies documenting the impact of clinical trial design, partnership structures, public market dynamics, and many other factors on valuation and business viability.



TechAtlas Research Division

Turning rapid industry innovation into actionable investment insights

- Dedicated research platform of **30+ scientifically trained researchers, scientific writers, graphic designers, and software engineers**
- Investment and TechAtlas Research Teams conduct approximately **2,000+ company meetings and calls annually**
- Proprietary mapping platform **contextualizes expansive and complex data sets** and competitive landscapes
- **Identifies gaps in standard of care** and the innovation poised to transform a therapeutic area
- **Generates insights allowing RA to create novel IP** or collaborate with academia and big pharma to create new companies around compelling science
- **RA empowers portfolio companies with therapeutic analyses** to help create value and optimize their competitive positioning



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THANK YOU

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