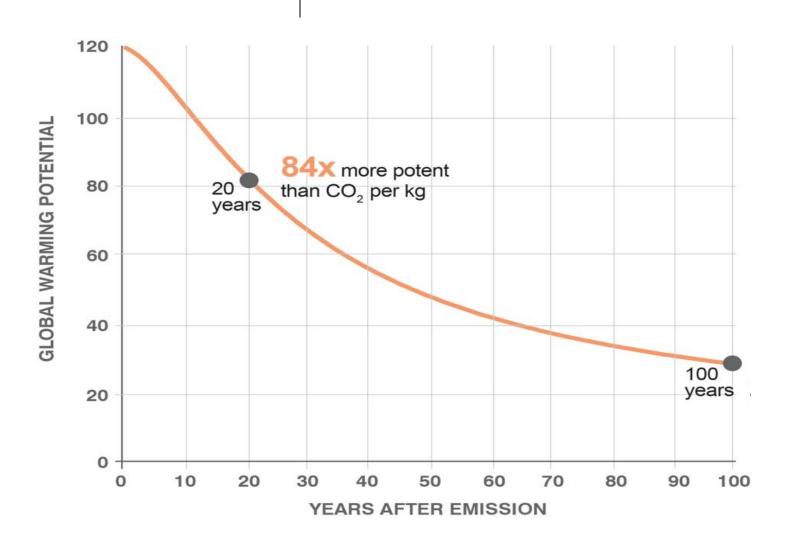
Narrowing the Gaps

Better Science for Smarter Policies

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Methane

A pound of methane has *84 times* the climate impact of a pound of carbon dioxide over the first 20 years.





EDF Methane Research



Science

16 peer-reviewed studies analyze data collected through multiple methods to measure oil and gas supply chain emissions



Collaboration

More than 100 academic and industry partners



Results

Multiple studies find emissions are higher than official estimates

Texas Methane Research

Coordinated Research

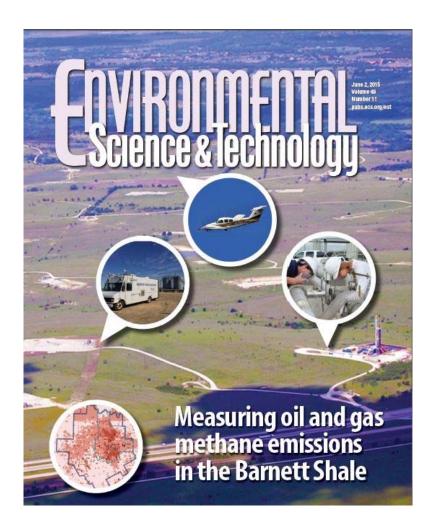
10 diverse research teams studying emissions in the Barnett Shale

Multiple Methods

The campaign used a variety of aircraft, vehicle and ground-based measurements to quantify methane emitted across the natural gas supply chain.

Higher Emissions Found

Due largely to super emitters and comprehensive activity data, researchers estimated emissions were *90% higher* than estimates based on the previous EPA inventory





Lessons Learned



Higher Emissions

As a whole, oil & gas methane emissions are higher than estimates based on older measurements.



Super Emitters

Unpredictable, widespread problem that needs to be addressed



Regulations Work

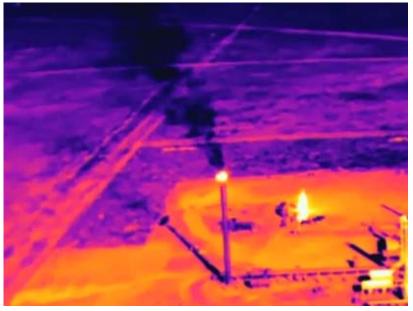
Reducing emissions through regulations narrows ranges of company performance

More Than Methane

Volatile Organic Compounds (VOCs)

- When methane is emitted, smog-forming VOCs and other harmful air pollutants are also released
- Cutting methane has the added benefit of reducing air pollution





OIL & GAS METHANE POLLUTION

How much is leaking?



9.8 MILLION METRIC TONS

of methane leaked each year by America's oil & gas industry

Methane leaks all across the natural gas supply chain, from the well head to the end user.



Enough gas to meet the annual heating and cooking needs of 7 million homes



Methane leaks represent nearly \$2 billion worth of wasted gas



Same 20-year climate impact as 240 coal-fired power plants



Same 20-year climate impact of more than 175 million cars



Production Gathering

Processing

Transmission & Storage **Local Distribution**

U.S. Oil & Gas Methane Pollution

Progress in the states

CALIFORNIA

Proposed methane rules throughout the value chain that will reduce total oil & gas leakage by 40-45% by 2030, including from 56% from production systems

NORTH DAKOTA

Set regulations to reduce natural gas flaring

WYOMING

Secured methane reductions of 45% in the Upper Green River Basin through improved air quality requirements on new & existing wells

COLORADO

Successfully passed the nation's first statewide methane reduction rules leading to methane reductions of more than 35%.

PENNSYLVANIA

Announced plans to develop nation-leading regulations on new & existing sources that would result in a 44% reduction in methane emissions.

OHIO

Secured adoption of general permit LDAR requirements that are reducing methane emissions by 70%; currently working to secure adoption of requirements for compressor stations that will lead to further reductions.

Alternative Produced Water Management

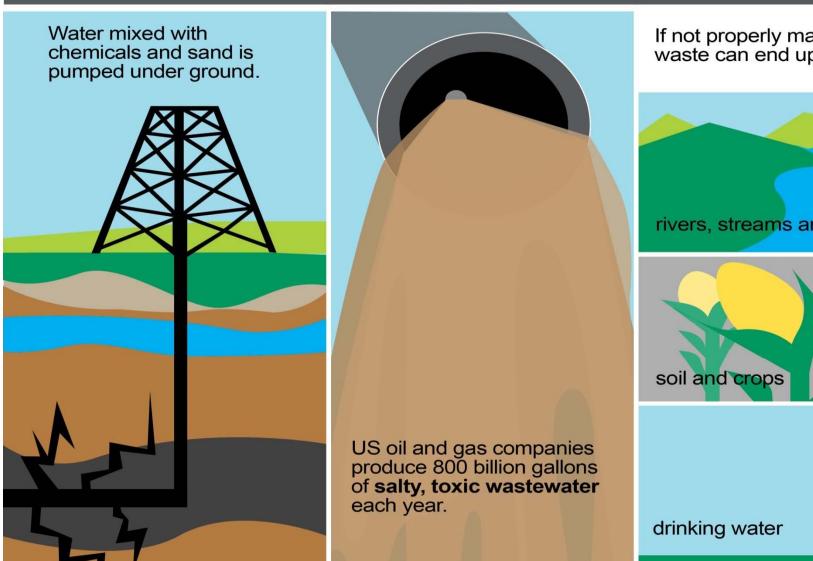
Recycling

- Treated or blended for reuse in fracturing operations
 - Issues of concern:
 - Storage
 - Transportation
 - Treatment
 - Residuals management

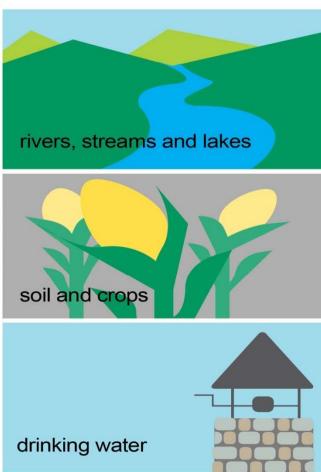
Reuse & Discharge

- Leaves the oilfield and enters water cycle or environment
 - Scenarios include:
 - Agriculture/Livestock
 - Industrial cooling water
 - NPDES discharge
 - Road/Land spreading
 - De-icing

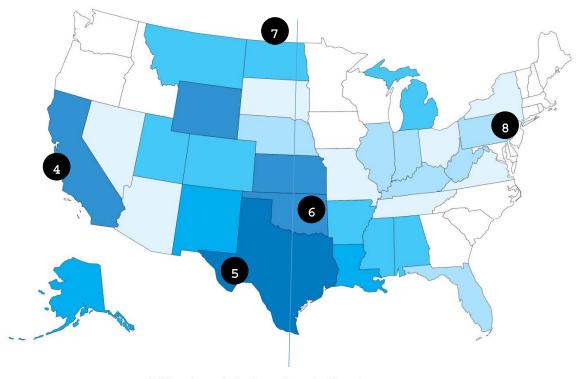
RISKS OF POORLY MANAGED OIL & GAS WASTEWATER



If not properly managed, this waste can end up polluting...



Managing oil and gas wastewater Alternative methods to underground disposal – a National Snapshot



2000 - 10	Billion barrels* of	f produced oil and	gas wastewater
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<10 million	10-100	100-500	500 million -	1-5	>5 billion
	million	million	1 billion	billion	

Total produced: 800 billion gallons annually

*1 barrel = 42 gallons

- **Central Valley, California:** 30 year program - currently over 90K acres approved to use oilfield wastewater for food crop irrigation
- Pecos, Texas: 2015 pilot to irrigate cotton with produced water (no runoff allowed)
- Oklahoma: Governor task force to examine alternatives to oil and gas wastewater disposal wells
- West of 98th Meridian: EPA rules allow discharges if "good enough quality" for ag and livestock
- Pennsylvania: Discharges to surface waters via centralized treatment facilities (PA rules, in effect, require thermal distillation)

DETECTION

We struggle with identifying the chemicals that may be present in oil & gas wastewater...

AWARENESS

....which means we don't know exactly which chemicals or what amounts may be present because we can't find what we aren't looking for...

EXPOSURE

...which means we aren't researching who/what may come in contact with those chemicals...

HAZARDS

...so we can't determine the risk they pose if released...

PROTECTION

...which means we don't have the information needed to treat or regulate unsafe chemicals and advance detection efforts....



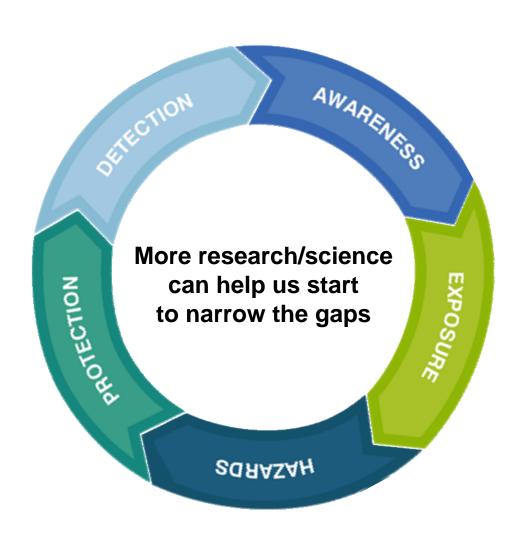
...and the cycle repeats



Finding answers to narrow the gaps

DETECTION

Conduct and catalyze important science and research needs to help narrow important gaps and build forward momentum



EDF's Wastewater Science

PRODUCED WATER CHARACTERIZATION

Improve analytical methods so we can know what's in the wastewater

TREATMENT TECHNOLOGIES

Understand how we can efficiently and economically remove toxic constituents before novel uses or discharge

TOXICITY

Understand potential toxic impacts of beneficial reuse options on land, crops, animals, and humans



Asking the Right Questions

- How clean is "clean" for alternative proposed uses?
- What's in the wastewater?
- What are the most effective treatment technologies?
- What are the potential impacts of intentional releases of wastewater?
 - Consider impacts to water resources, land, crops, animals, and humans
- How can we prevent or minimize unintentional releases like spills and leaks?



You can't manage risks that you don't understand.

Well Integrity

- Model Regulatory Framework
 - Leading practices for regulators on well integrity
 - Developed by EDF and Southwestern Energy
- The RRC's 2013
 Adoption of dozens of
 MRF provisions led to
 40% drop in blowouts
 and 50% drop in
 injuries from blowouts
 the next year

- Next for Texas?
 - Formation integrity testing
 - Area of Review requirements for production wells
 - Refreshing Underground Injection Control rules

